

CERTIFICATE FOR ORDER

THE STATE OF TEXAS §

COUNTY OF COMAL §

COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C §

We, the undersigned officers of the Board of Directors (the "Board") of Comal County Water Improvement District No. 1C (the "District"), hereby certify as follows:

1. The Board convened in special session, open to the public, on the 11th day of August, 2021, at a designated meeting place outside the boundaries of the District, and the roll was called of the members of the Board, to-wit:

John M. Mathis	President
Melroy Koehler	Vice President
Christopher Werk	Secretary
Michael Anderson	Assistant Secretary
Bobby Douglas	Assistant Secretary

All members of the Board were present, except: \_\_\_\_\_, thus constituting a quorum. Whereupon, among other business, the following was transacted at such meeting:

ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION,  
BOND ELECTION, MAINTENANCE TAX ELECTION, AND CONTRACT TAX ELECTION

was duly introduced for the consideration of the Board. It was then duly moved and seconded that such Order be adopted; and, after due discussion, such motion, carrying with it the adoption of said Order, prevailed and carried by the following vote:

AYES: All Present

NOES: None

2. A true, full, and correct copy of the aforesaid Order adopted at the meeting described in the above and foregoing paragraph is attached to and follows this Certificate; such Order has been duly recorded in said Board's minutes of such meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the Board's minutes of such meeting pertaining to the adoption of such Order; the persons named in the above and foregoing paragraph are the duly chosen, qualified, and acting officers and members of the Board as indicated therein; each of the officers and members of the Board was duly and sufficiently notified officially and personally, in advance of the time, place, and purpose of such meeting and that such Order would be introduced and considered for adoption at such meeting and each of such officers and members consented, in advance, to the holding of such meeting for such purpose; such meeting was open to the public, as required by law, and public notice of the time, place and purpose of such meeting was given as required by V.T.C.A. Government Code, Chapter 551, and in accordance with the Governor's temporary suspension of certain provisions thereof to advance the public health goal of limiting face-to-face meetings during an ongoing public health crisis.

SIGNED AND SEALED this 11th day of August, 2021.

\_\_\_\_\_  
Secretary, Board of Directors

\_\_\_\_\_  
President, Board of Directors

(DISTRICT SEAL)

ORDER CALLING CONFIRMATION AND DIRECTORS ELECTION,  
BOND ELECTION, MAINTENANCE TAX ELECTION AND CONTRACT TAX ELECTION

THE STATE OF TEXAS §

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COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C §

WHEREAS, Comal County Water Improvement District No. 1C (the "District") was heretofore duly created pursuant to an Order Dividing Comal County Water Improvement District No. 1B, Establishing Terms of Division, Creating Comal County Water Improvement District No. 1B, Comal County Water Improvement District No. 1C, Comal County Water Improvement District No. 1D, Comal County Water Improvement District No. 1E, and Comal County Water Improvement District No. 1F; and Appointing Directors (the "Order Dividing"), in accordance with and pursuant to Senate Bill 2464, 81st Texas Legislature, Regular Session, codified at Chapter 9038, Texas Special District Local Laws Code, effective June 19, 2009, as a conservation and reclamation district created under and essential to accomplish the purposes of Article III, Section 52, and Article XVI, Section 59, Texas Constitution, and operating pursuant to Chapters 49 and 51, Texas Water Code, as amended; and

WHEREAS, the temporary directors of the District were appointed by the Order Dividing and have met and organized and have qualified to serve as directors of the District by taking the oath and making the bond required by law; and

WHEREAS, it is now necessary to call an election for the purpose of confirming the creation and establishment of the District and for the purpose of the election of five (5) permanent directors thereof, to authorize the Board of Directors to issue bonds of the District to provide water, sanitary sewer and drainage facilities for the District, and to authorize the Board of Directors to issue bonds of the District to provide roads for the District; and

WHEREAS, (1) there has been filed with the District, open to inspection by the public, an engineer's report (the "Engineer's Report") covering the works, improvements, facilities, plants, equipment, and appliances, to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report, and the report has been carefully considered by the Board and has been fully approved by the Board; (2) said works, improvements, facilities, plants, equipment, appliances, property, contract rights, rights of use and interests in property are designed and intended to furnish a waterworks systems, sanitary sewer system, and a drainage and storm sewer system; (3) the Engineer's Report heretofore filed and approved contains an estimate of the cost of the purchase, construction or other acquisition of the proposed works, improvements, facilities, plants, equipment and appliances, an estimate of the cost of purchase or other acquisition of property, contract rights, rights of use and interests in property; (4), the Board finds that the estimates set forth in the Engineer's Report are reasonable and proper and hereby approves the same and all items thereof but reserves the right to authorize amendments to the Engineer's Report and to reallocate costs and make such other changes as necessary to meet the changing

requirements of the District's system; and (5) the Board of the District desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District in the maximum aggregate original principal amount of \$141,500,000 for water, sewer, and drainage bonds and \$212,250,000 for refunding the water, sewer, and drainage bonds and the levy of taxes in payment of such bonds; and

WHEREAS, (1) the Engineer's Report on file in the District, open to inspection by the public, contains the roads to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interests in property to be purchased or otherwise acquired, together with maps, plats, profiles and data showing and explaining the report, and the report has been considered by the Board and has been approved by the Board; (2) the Engineer's Report filed and approved contains an estimate of the cost of the roads to be purchased, constructed or otherwise acquired or other acquisition of property, contract rights, rights of use and interests in property; and (3), the Board finds that the estimates set forth in the Engineer's Report are reasonable and proper and hereby approves the same and all items thereof but reserves the right to authorize amendments to the Engineer's Report and to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's system; and (4) the Board of the District desires to call an election for the purpose of submitting a proposition on the issuance of bonds of the District in the maximum aggregate original principal amount of \$37,000,000 for road bonds and \$55,500,000 for refunding the road bonds and the levy of taxes in payment of such bonds; and

WHEREAS, (1) the District has approved a Contract for Financing, Operating and Financing of Regional Water, Sanitary Sewer, and Drainage Facilities, and Other Services, with Comal County Master Water Improvement District, Comal County Water Improvement District No. 1A and Comal County Water Improvement District No. 1B for the financing, operation and maintenance of regional water, sanitary sewer, and drainage facilities, and other services (the "Master District Contract") as partially assigned to the District, Comal County Water Improvement District No. 1D, Comal County Water Improvement District No. 1E, and Comal County Water Improvement District No. 1F which requires the District to make contract tax payments to the master district for such facilities and services, and a copy of the Master District Contract is on file and available for inspection at the District Office of Coats Rose, P.C., 14755 Preston Road, Suite 600, Dallas, Texas 75254; (2) Section 49.108 of the Texas Water Code, as amended, provides that a district may make payments under contract from the proceeds of the sale of notes or bonds, from taxes or other income of the district after the provisions of such contract have been approved by a majority of the electors voting at an election held for said purpose; (3) Section 49.108 of the Texas Water Code, as amended, provides that a contract election may be held at the same time and in conjunction with any other election of the District; and (4) the Board of Directors of the District desires to call an election for the purpose of submitting to the electors within the District approval of the Master District Contract; and

WHEREAS, the Board is of the opinion that it would be of benefit to the District to be authorized to levy and collect annual ad valorem taxes at a rate not to exceed \$1.20 per \$100.00 of assessed valuation on all taxable property within the District to secure funds for water, sanitary sewer and drainage facility and for road facility maintenance purposes; and

WHEREAS, all of the bonds which may be issued from each proposition will be secured by the levy of an ad valorem tax unlimited as to rate or amount; and

WHEREAS, the estimated ad valorem tax rate necessary to support the bonds authorized hereunder is \$1.20 per \$100 of assessed valuation on all taxable property within the District; and

WHEREAS, under current law and the bond proposition the maximum rate of interest any issue of the proposed bonds may bear is fifteen per cent (15%) per annum; and

WHEREAS, under current law and the bond proposition the maximum term of any series of bonds shall not exceed forty (40) years; and

WHEREAS, at the commencement of the District's current fiscal year, the District has not authorized the sale of bonds, therefore the District's bonded debt outstanding is \$0.00 and the outstanding amount of interest on debt obligations of the District is \$0.00. Further, the District has not yet levied a debt service tax or a maintenance tax; and

WHEREAS, the Board of Directors is of the opinion that an election should be held within the District on November 2, 2021 for the purposes of:

- (i) confirming the creation and establishment of the District;
- (ii) electing five (5) permanent directors;
- (iii) submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$141,500,000 to develop and finance water, sanitary sewer and drainage facilities;
- (iv) submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$37,000,000 to develop and finance macadamized, graveled, and paved roads and turnpikes or improvements, including storm drainage, in aid of those roads;
- (v) submitting a proposition on the issuance of the District's refunding bonds in the maximum aggregate original principal amount of \$212,500,000 for water, sanitary sewer and drainage facilities;
- (vi) submitting a proposition on the issuance of the District's refunding bonds in the maximum aggregate original principal amount of \$55,500,000 for road facilities; and
- (vii) submitting a proposition on the levying and collecting of an annual ad valorem tax not to exceed \$1.20 per \$100 per valuation for water, sanitary sewer, and drainage facility and road facility maintenance purposes; and
- (viii) the approval of the provisions of the contract for financing, operating and maintaining of water, sanitary sewer, and drainage facilities, and other services, and the levy of a tax to make payments thereunder; and

WHEREAS, the Board of Directors wishes to proceed with the ordering of said election.

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C THAT:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The engineering report and estimates of costs hereinabove mentioned are hereby approved.

Section 3: An election shall be held on Tuesday, November 2, 2021, between the hours of 7:00 a.m. and 7:00 p.m. at the polling location(s) designated by Comal County, which the Board of Directors of the District, after duly considering the requirements of Section 43.004 of the Texas Election Code, finds to be a proper place for conducting said election, at which there shall be submitted the question of the election of five (5) permanent directors of the District and at which the following proposition shall be submitted:

**PROPOSITION A**

SHALL THE CREATION OF COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C BE CONFIRMED?

**PROPOSITION B**

SHALL THE BOARD OF DIRECTORS OF COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$141,500,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION,

ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, AND CHAPTERS 49 AND 51 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION C**

SHALL THE BOARD OF DIRECTORS OF COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$37,000,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, AND PAVED ROADS AND TURNPIKES OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADAMIZED, GRAVELED, AND PAVED ROADS AND TURNPIKES OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, FOR SAID DISTRICT AND

ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52(b)(3) OF THE TEXAS CONSTITUTION, AND CHAPTERS 49 AND 51 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION D**

SHALL THE BOARD OF DIRECTORS OF COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$212,500,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF SAID BONDS OF THE DISTRICT ISSUED FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING, OR MAINTAINING A WATERWORKS SYSTEM, A SANITARY SEWER SYSTEM, AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION, OR MAINTENANCE OF SUCH WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH REFUNDING

BONDS, WHETHER HERETOFORE, HEREUNDER OR HEREAFTER AUTHORIZED OR ISSUED BY THE DISTRICT; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTER 1207 OF THE TEXAS GOVERNMENT CODE AND CHAPTERS 49 AND 51 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

**PROPOSITION E**

SHALL THE BOARD OF DIRECTORS OF COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$55,500,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF SAID BONDS OF THE DISTRICT ISSUED FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, AND PAVED ROADS AND TURNPIKES OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADAMIZED, GRAVELED, AND PAVED ROADS AND TURNPIKES OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE



PROCEEDS OF SUCH REFUNDING BONDS, WHETHER HERETOFORE, HEREUNDER OR HEREAFTER AUTHORIZED OR ISSUED BY THE DISTRICT; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52(B)(3) OF THE TEXAS CONSTITUTION, CHAPTER 1207 OF THE TEXAS GOVERNMENT CODE, AND CHAPTERS 49 AND 51 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

### **PROPOSITION F**

SHALL THE BOARD OF DIRECTORS OF COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C BE AUTHORIZED TO ASSESS, LEVY AND COLLECT AN ANNUAL MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND TWENTY CENTS (\$1.20) PER \$100 VALUATION OF ALL TAXABLE PROPERTY WITHIN SAID DISTRICT IN AMOUNTS SUFFICIENT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE PURPOSES, INCLUDING BUT NOT LIMITED TO FUNDS FOR PLANNING, CONSTRUCTING, ACQUIRING, MAINTAINING, REPAIRING AND OPERATING ALL NECESSARY LAND, PLANTS, WORKS, FACILITIES, IMPROVEMENTS, APPLIANCES AND EQUIPMENT OF SUCH DISTRICT AND FOR THE OPERATION AND MAINTENANCE OF MACADAMIZED, GRAVELED, AND PAVED ROADS AND TURNPIKES OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE PAVED ROADS AND TURNPIKES, FOR SAID DISTRICT AND FOR PAYING COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

### **PROPOSITION G**

SHALL THE PROVISIONS OF THE "CONTRACT FOR FINANCING, OPERATION AND MAINTENANCE OF REGIONAL WATER, SANITARY SEWER AND DRAINAGE FACILITIES AND OTHER SERVICES BY AND BETWEEN COMAL COUNTY MASTER WATER IMPROVEMENT DISTRICT, COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1A, AND COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1B, AS PARTIALLY ASSIGNED BY COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1B TO COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C, COMAL COUNTY WATER IMPROVEMENT DISTRICT

NO. 1D, COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1E, AND COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1F" BE APPROVED AND THE BOARD OF DIRECTORS OF THE DISTRICT BE AUTHORIZED TO LEVY AND COLLECT AN ANNUAL AD VALOREM TAX ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT TO MAKE PAYMENTS REQUIRED PURSUANT TO SAID CONTRACT?

Section 4: Voting in said election shall be by the use of an electronic voting system or paper ballots which shall offer both English and Spanish ballots and which shall conform to the requirements of the Texas Election Code. The following propositions shall be submitted to the resident electors of the District at the November 2, 2021 election:

OFFICIAL BALLOT

**PROPOSITION A**

FOR

CONFIRMATION OF THE DISTRICT

AGAINST

**PROPOSITION B**

FOR

THE ISSUANCE OF \$141,500,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES IN PAYMENT OF THE BONDS (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)

AGAINST

**PROPOSITION C**

FOR

THE ISSUANCE OF \$37,000,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES IN PAYMENT OF THE BONDS (PAVED ROADS AND TURNPIKES)

AGAINST

**PROPOSITION D**

FOR

THE ISSUANCE OF \$212,500,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER FACILITIES AND THE LEVY OF AD VALOREM TAXES IN PAYMENT OF SAID REFUNDING BONDS

AGAINST

**PROPOSITION E**

FOR

THE ISSUANCE OF \$55,500,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR MACADAMIZED, GRAVELED, AND PAVED ROADS AND TURNPIKES OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, IN AID OF THOSE ROADS, AND THE LEVY OF AD VALOREM TAXES IN PAYMENT OF SAID REFUNDING ROAD BONDS

AGAINST

**PROPOSITION F**

FOR

THE LEVY OF A MAINTENANCE TAX NOT TO EXCEED ONE DOLLAR AND TWENTY CENTS (\$1.20) PER ONE HUNDRED DOLLARS (\$100.00) OF ASSESSED VALUATION (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION, AND PAVED ROADS AND TURNPIKES)

AGAINST

**PROPOSITION G**

FOR

THE PROVISIONS OF THE CONTRACT FOR FINANCING, OPERATION, AND MAINTENANCE OF REGIONAL WATER, SANITARY SEWER AND DRAINAGE FACILITIES AND OTHER SERVICES BY AND BETWEEN COMAL COUNTY MASTER WATER IMPROVEMENT DISTRICT, COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1A, AND COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1B, AS PARTIALLY ASSIGNED BY COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1B TO COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1C, COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1D, COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1E, AND COMAL COUNTY WATER IMPROVEMENT DISTRICT NO. 1F, AND THE LEVY OF A TAX TO MAKE PAYMENTS REQUIRED THEREUNDER

AGAINST

Each voter shall vote on the proposition by placing an "X" in the square beside the statement indicating the way he wishes to vote. There shall also be placed on the ballots used in the election the names of the temporary directors, appointed by the Order Dividing, as follows:

- John Mathis
- Melroy Koehler
- Christopher Werk
- Michael Anderson
- Bobby Douglas

The voter may vote for none, one, two, three, four, or five persons for director by placing an "X" in the square beside the person's name.

Section 5: In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the proposition contained herein were approved and the bonds proposed herein were authorized and issued, the District's ad valorem debt service tax rate is projected to be a maximum of approximately \$1.00 per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The

estimated tax rate provided in this Section shall not be considered part of the bond propositions submitted to the voters pursuant to this Order and shall not be considered as a limitation on the District's authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59.

Section 6: The boundaries of the District are hereby established as and shall constitute one election precinct. Comal County shall appoint all election officers as required by law and provided under the District's contract with the County to conduct the election.

Early voting in the election by personal appearance shall begin on the 15<sup>th</sup> day preceding the election. Early voting in the election shall be conducted under contract with Comal County at the locations and during the hours designated by Comal County. The clerk for early voting shall be Cynthia Jaqua. The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail may be sent to Cynthia Jaqua, 396 N. Seguin Avenue, New Braunfels, Texas 78130.

The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail may be sent is the same as above. Comal County will designate the times that the early voting polling places will be open for early voting by personal appearance on each day for early voting. Early voting ballots shall be provided to the presiding judge on election day, and the presiding judge and any clerks shall serve as the early voting ballot board and tally the early ballots.

Section 7: The election shall be held and conducted and returns made to this Board of Directors in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code.

Section 8: The Board of Directors of the District hereby appoints Coats Rose, P.C., as the District agent for the election.

Section 9: All qualified resident electors of the District shall be entitled to vote in the election.

Section 10: The President and the Secretary of the Board or the District's agent is hereby directed to cause notice of this election to be posted (i) on election day and during early voting by personal appearance in a prominent location at each polling place, (ii) in three public places in the boundaries of the political subdivision at least 21 days before the election, (iii) during the 21 days before the election shall be posted on the political subdivision's website, if the District maintains an internet website, and (iv) at such other places as notice of the meetings of the Board of Directors of the District are required to be posted.

Section 11: If applicable, the rate of pay for judges and clerks of the election shall be determined by the Board of Directors of the District, in compliance with the Texas Election Code.

Section 12: The President or Vice President and Secretary or Assistant Secretary are authorized and directed to take any action necessary to carry out the provisions of this order.

PASSED AND APPROVED this 11th day of August, 2021.

/s/ John M. Mathis  
President, Board of Directors

ATTEST:

/s/ Christopher Werk  
S

CERTIFICADO DE LA ORDEN

EL ESTADO DE TEXAS §

CONDADO DE COMAL §

DISTRITO DE MEJORAS DE AGUA NRO. 1C DEL CONDADO DE COMAL §

Nosotros, los funcionarios abajo firmantes de la Junta Directiva (la "Junta") del Distrito de Mejoras de Agua Nro. 1C del Condado de Comal (el "Distrito"), por el presente, certificamos lo siguiente:

1. La Junta se reunió en una sesión extraordinaria, abierta al público, el 11 de agosto de 2021, en un lugar de reunión designado fuera de los límites del Distrito, y se tomó lista de los miembros de la Junta, a saber:

John M. Mathis	Presidente
Melroy Koehler	Vicepresidente
Christopher Werk	Secretario
Michael Anderson	Secretario Asistente
Bobby Douglas	Secretario Asistente

Todos los miembros de la Junta estuvieron presentes, salvo: \_\_\_\_\_, y se constituyó así quórum. Tras lo cual, entre otros asuntos, en dicha asamblea se trató lo siguiente:

ORDEN PARA CONVOCAR UNA ELECCIÓN DE CONFIRMACIÓN Y DE DIRECTORES,  
ELECCIÓN DE BONOS, ELECCIÓN DE IMPUESTO DE MANTENIMIENTO  
Y ELECCIÓN DE IMPUESTO DE CONTRATO

se presentó debidamente para la consideración de la Junta. A continuación, se propuso y secundó debidamente la adopción de dicha Orden y, luego del debido debate, la moción que incluía la adopción de la Orden mencionada prevaleció y fue aprobada por los siguientes votos:

A FAVOR: Todos los presentes

EN CONTRA: Ninguno

2. A continuación de este Certificado, se adjunta una copia fiel, completa y correcta de la mencionada Orden adoptada en la asamblea descrita en el párrafo anterior; tal Orden ha sido debidamente registrada en el acta de la mencionada asamblea de dicha Junta; el párrafo anterior es un pasaje fiel, completo y correcto del acta de dicha asamblea de la Junta correspondiente a la adopción de tal Orden; las personas nombradas en el párrafo anterior son los funcionarios y miembros debidamente elegidos, calificados y en funciones de la Junta como se indica aquí; cada uno de los funcionarios y miembros de la Junta fue debida y suficientemente notificado de forma oficial y personal y con anticipación sobre la hora, el lugar y el propósito de dicha asamblea y que dicha Orden sería presentada y considerada para su adopción en dicha asamblea y cada uno de dichos funcionarios y miembros consintieron, con anticipación, en llevar a cabo dicha asamblea con dicho propósito; dicha asamblea estuvo abierta al público como lo exige la ley, y se dio aviso público de la hora, el lugar y el propósito de dicha asamblea de acuerdo con lo requerido por el Capítulo 551 del Código de Gobierno V.T.C.A., y en conformidad con la suspensión temporal del Gobernador de ciertas disposiciones de esto para cumplir con el objetivo de salud pública de limitar asambleas en persona durante la crisis de salud pública actual.

FIRMADO Y SELLADO este día 11 de agosto de 2021.

\_\_\_\_\_  
Secretario de la Junta Directiva

\_\_\_\_\_  
Presidente de la Junta Directiva

(SELLO DEL DISTRITO)

ecretary, Board of Directors